

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury
Internal Revenue Service

2007
Open to Public Inspection

A For the 2007 calendar year, or tax year beginning July 1, 2007, and ending June 30, 20 08

B Check if applicable:

- Address change
- Name change
- Initial return
- Termination
- Amended return
- Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
Lake Ridge Lions Club Charities

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
c/o P. Michael Yuenger, Treasurer, 12597 Fascia Ct.

City or town, state or country, and ZIP + 4
Woodbridge, VA 22192-5284

D Employer identification number
20 0035138

E Telephone number
(703) 491-8626

F Group Exemption Number . . . ▶ **N/A**

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash Accrual
Other (specify) ▶

I Website: ▶ http://www.lakeridgelionsclub.org/lri_club_charities.htm

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Organization type (check only one)— 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ **44,155**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 55 of the instructions.)

		1	2	3	4	5a	5b	5c	6a	6b	6c	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21						
Revenue	1	Contributions, gifts, grants, and similar amounts received														7,219																		
	2	Program service revenue including government fees and contracts														0																		
	3	Membership dues and assessments														0																		
	4	Investment income														0																		
	5a	Gross amount from sale of assets other than inventory					0																											
	b	Less: cost or other basis and sales expenses					0																											
	c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)							0																									
	6	Special events and activities (attach schedule). If any amount is from gaming, check here <input checked="" type="checkbox"/>																																
	a	Gross revenue (not including \$ 4,889 of contributions reported on line 1)								36,856																								
	b	Less: direct expenses other than fundraising expenses								28,432																								
c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a										8,424																							
7a	Gross sales of inventory, less returns and allowances								0																									
b	Less: cost of goods sold								0																									
c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a										0																							
8	Other revenue (describe ▶ Recovery of prior year check)										80																							
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8.										15,723																							
Expenses	10	Grants and similar amounts paid (attach schedule)									16,710																							
	11	Benefits paid to or for members									0																							
	12	Salaries, other compensation, and employee benefits										0																						
	13	Professional fees and other payments to independent contractors										0																						
	14	Occupancy, rent, utilities, and maintenance										45																						
	15	Printing, publications, postage, and shipping										0																						
	16	Other expenses (describe ▶ Bank fees)										45																						
17	Total expenses. Add lines 10 through 16										16,800																							
Net Assets	18	Excess or (deficit) for the year. Subtract line 17 from line 9									-1,077																							
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)										15,267																						
	20	Other changes in net assets or fund balances (attach explanation)										0																						
	21	Net assets or fund balances at end of year. Combine lines 18 through 20										14,190																						

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	15,267	14,190
23	Land and buildings	0	0
24	Other assets (describe ▶)	0	0
25	Total assets	15,267	14,190
26	Total liabilities (describe ▶)	0	0
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	15,267	14,190

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form **990-EZ** (2007)

Part III Statement of Program Service Accomplishments (See page 60 of the instructions.)		Expenses	
What is the organization's primary exempt purpose? Charity; sight & hearing assistance; youth programs		(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)	
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.			
28	Sight, Hearing and Health Care Assistance Programs \$11,765 - Eye exams & glasses (3,675); Hearing exams & aids (590); Assistance Dogs (1,500); Lions Screening Van (1,000); LCIF (3,000); Eyeglass recycling (1,000); Diabetes Research (500); Medical screening southwest Virginia (500) (Grants \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	90
29	Support for Community Youth and Family Programs \$2,945 - Lions Youth Camp (1,000); Clothing & toys for 6 at-risk families for holidays (1,265); holiday parade (200); Lions youth music contest (80) High school after graduation party (400) (Grants \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	0
30	Scholarship Programs \$2,000 Awarded one new scholarship (\$1,000) and renewed two scholarships (\$500 each) for local high school graduates. (Grants \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	0
31	Other program services (attach schedule) (Grants \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	0
32	Total program service expenses. Add lines 28a through 31a	32	90

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 61 of the instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
See attached schedule.				

Part V Other Information (Note the statement requirement in General Instruction V.)			Yes	No
33	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	33		✓
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
a	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a	0		
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		✓
b	If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	38b	N/A	
39	501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9	39a	N/A	
b	Gross receipts, included on line 9, for public use of club facilities	39b	N/A	

Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)

40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
 section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0

b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ 0

d Enter amount of tax on line 40c reimbursed by the organization . . . ▶ 0

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . .

	Yes	No
40b		✓
40c		
40d		
40e		✓

41 List the states with which a copy of this return is filed. ▶ Virginia

42a The books are in care of ▶ P. Michael Yuenger, Treasurer Telephone no. ▶ (703) 491-8626
 Located at ▶ 12597 Fascia Ct., Woodbridge, VA ZIP + 4 ▶ 22192-5284

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .

If "Yes," enter the name of the foreign country: ▶ _____

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.

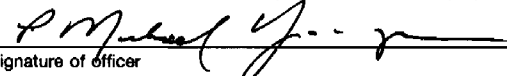
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . .

If "Yes," enter the name of the foreign country: ▶ _____

	Yes	No
42b		✓
42c		✓

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here . . . ▶
 and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ 43 N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here
 ▶  Date 01/23/2009
 Signature of officer
 ▶ P. Michael Yuenger, Treasurer
 Type or print name and title.

Paid Preparer's Use Only
 Preparer's signature ▶ _____ Date _____ Check if self-employed ▶
 Preparer's SSN or PTIN (See Gen. Inst. X) _____
 Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____ EIN ▶ _____
 Phone no. ▶ () _____

Lake Ridge Lions Club Charities
 EIN: 20-0035138
 Form 990-EZ 2007 Schedule Attachment

Part I, Line 6 Special Events and Activities

Special Events	White House Ornaments	Golf Tournament	Bus Trips	Bingo Games	Mania Sweepstakes	LOVF Raffle	Total
# of Events	1	1	2	1 (Gaming)	2 (Gaming)	1 (Gaming)	8
Gross Receipts	14,826	5,740	3,729	5,360	11,652	438	41,745
Less: Contributions	2,880	2,009	0	0	0	0	4,889
Gross Revenue	11,946	3,731	3,729	5,360	11,652	438	36,856
Less: Direct Expenses	12,444	3,750	3,570	0	8,542	126	28,432
Net Income (Loss)	-498	-19	159	5,360	3,110	312	8,424

Part I, Line 10 Grants and Similar Amount Paid

Sight, Hearing and Health Care Assistance Programs

Dr. Nancy J. Graves, O.D., P.C. 3102 Golansky Blvd. Suite 101 Woodbridge, VA 22192 <i>Payments for services for indigents</i>	3,675
The Hearing Health Care Center of Manassas 8650 Sudley Road, Suite 209 Manassas, VA 20110 <i>Payments for services for indigent</i>	590
Eyeglass Recycling Center of No. Va. c/o William A. Wildhack, Treasurer 6104 North 28 th Street Arlington, VA 22207-1108 <i>Donation</i>	1,000
Leader Dogs for the Blind Program 1039 S. Rochester Road Rochester, MI 48307 <i>Donation</i>	1,000
Canine Companions for Independence c/o James Purton, President 252 Bridgewater Circle Fredericksburg, VA 22406-8410 <i>Donation</i>	500
District 24-A Mobile Screening Van c/o Lion Ralph Thompson, Chairman 9074 Loreleigh Way Fairfax, VA 22031 <i>Donation</i>	1,000
Lions Clubs International Foundation 300 W. 22nd St. Oak Brook, IL 60523-8842 <i>Donation</i>	3,000
American Diabetes Association P.O. Box 7023 Merrifield, VA 22116-7023 <i>Donation</i>	500
Lions RAM of Virginia Medical Missions c/o Lion Clark Erickson, Chairman 6928 Custis Parkway Falls Church, VA 22042-2051	500
Total Amounts Paid (Line 28)	11,765

Part I, Line 10 Grants and Similar Amount Paid

Support for Youth and Family Programs

Holiday Adopt-A-Family ACTS Turning Points Program P.O. Box 74 Dumfries, VA 22026 <i>Donated toys and clothing for benefit of families in this program</i>	1,265
Woodbridge High School After Graduation Party Committee 3001 Old Bridge Road Woodbridge, VA 22192 <i>Donation for prizes for after graduation party.</i>	400
Northern Virginia Lions Youth Camp, Inc. c/o Sharon Schrack, District Chair 3568 Sutherland Courth Warrenton, VA 20187-3971 <i>Donation</i>	1,000
Santa's Old Bridge Parade c/o John Gray, CPA Parade Treasurer 12510-A Lake Ridge Drive Lake Ridge, VA 22192 <i>Donation</i>	200
Lions District 24-A Zone Bland Music Contest <i>Donation</i>	80
Total Amounts Paid (Line 29)	2,945

Scholarship Programs

Stanford University Office of Undergraduate Admissions Montagi Hall 355 Galvez St. Stanford, CA 94305-3020 <i>Scholarship payment for benefit of Brittini Dixon-Smith No relationship to any director or officer of organization</i>	1,000
Brigham Young University BYU Scholarship Office A-41 ASB Provo, UT 84602 <i>Scholarship payment for benefit of Rebekah Simpson No relationship to any director or officer of organization</i>	500

Part I, Line 10 Grants and Similar Amount Paid

Scholarship Programs (Continued)

Rice University	500
Cashier's Office	
P.O. Box 201622	
Houston, TX 77216-1622	
<i>Scholarship payment for benefit of Stephanie Tritchler</i>	
<i>No relationship to any director or officer of organization.</i>	

Total Amounts Paid (Line 30) **2,000**

Part III Statement of Program Service Accomplishments

Line 30 Scholarship Program

Explanation of how the organization determines that recipients qualify to receive payments

The applicant must be a graduating high school student whose parents or guardians reside in the Lake Ridge Lions Club Charities service area (defined as postal zip code 22192) and must be accepted to an accredited institution of post-secondary education. Payment will be made directly to the institution in the name of the scholarship recipient.

The scholarship will be awarded on the basis of the following criteria:

- (1) demonstrated service to the community (this includes school, church and the community at large); and,
- (2) an academic record indicative of likely success in post-secondary education (defined as a letter of acceptance and a high school cumulative grade point average of 2.5 on a 4 point scale).

In addition, if the applicant feels that financial hardship is a factor, it may be taken into consideration by the selecting committee when awarding the scholarship.

The scholarship is renewable for the next three consecutive years, pending demonstrated academic success (maintenance of a grade point average equivalent to 2.5 on a 4 point scale). Renewal is contingent upon receipt, prior to July 1, of a transcript demonstrating the required grade point average. If the scholarship is not renewed after any academic year, the recipient's rights to the scholarship in subsequent years will be terminated.

Part IV List of Officers, Directors, Trustees and Key Employees

(A) Name and Address	(B) Title & Ave Hours Per Week Devoted to Position	(C) Compensation	(D) Contributions to Employee Benefit Plans & Deferred Compensation	(E) Expense Account & Other Allowances
Jack Edmundson 3806 Koval Lane Woodbridge, VA 22192	Director & President 0.25 hour/week	0	0	0
Mitchell Bukzin 3688 Russell Road Woodbridge, VA 22192	Director 0.25 hour/week	0	0	0
Hal Johnson 12317 Beechnut Ct. Woodbridge, VA 22192	Director 0.25 hour/week	0	0	0
Mike Quinlan 12302 Colby Drive Woodbridge, VA 22192	Director & Secretary 0.25 hour/week	0	0	0
P. Michael Yuenger 12597 Fascia Ct. Woodbridge, VA 22192	Director & Treasurer 4.0 hours/week	0	0	0

Part V Other Information

Line 35 Unrelated Business Income and Lobbying Proxy Tax

The organization had unrelated gross business income greater than \$1,000 but did not file a tax return on Form 990-T. All fundraising activities conducted by Lake Ridge Lions Club Charities are conducted by volunteers. The *volunteer labor exception* allows the organization to exclude from tax any trade or business income since all work is performed by volunteers without any compensation.